



The Board of Directors
Hyve Group plc
2 Kingdom Street
London
W2 6JG
United Kingdom

For the attention of Mr Richard Last

7th May 2020

Dear Sirs

Hyve Group plc (the "**Company**") – Letter of Consent

We refer to the Company's prospectus, incorporating a circular to be sent to the Company's shareholders, to be published on or around the date of this letter (the "**Prospectus**").

We hereby consent to the publication of the Prospectus with the inclusion therein of the references to our name in the form and context in which it is included.

Yours faithfully

Andrew Robinson

Global Head of Equity Syndicate

HSBC Bank plc

RESTRICTED -

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