



Tel: +44 (0)20 7486 5888  
Fax: +44 (0)20 7487 3686  
DX 9025 West End W1  
www.bdo.co.uk

55 Baker Street  
London W1U 7EU

The Directors  
Hyve Group plc  
2 Kingdom Street  
London  
W2 6JG

7 May 2020

Our ref: CFID/IPC/APK

Numis Securities  
The London Stock Exchange Building  
10 Paternoster Square  
London  
EC4M 7LT

Dear Sir or Madam

**Hyve Group plc (the “Company”) and its subsidiary undertakings (together the “Group”)**

**Prospectus of the Company dated 7 May 2020 (the “Prospectus”)**

We hereby give our consent to the inclusion in the Prospectus issued by the Company of our report relating to the pro forma financial information as at 31 March 2020.

Our consent is required by item 1.3 of Annex 3 of Commission Delegated Regulation (EU) 2019/980 supplementing Regulation (EU) 2017/1129 of the European Parliament and of the Council and is given for the purpose of complying with that provision and for no other purpose.

We also hereby authorise the contents of the report referred to above which is included in the Prospectus for the purposes of Prospectus Regulation Rule 5.3.2R(2)(f).

Yours faithfully



BDO LLP  
Chartered Accountants